

<https://www.morrisonsecurities.com/privacy-statement/>

Privacy Statement

This Privacy Statement has been provided as a general disclosure of the information gathering and dissemination practices for this website www.morrisonsecurities.com

There are two kinds of information that we obtain from you:

Aggregate information:

Aggregate information is anonymous data that websites use to analyse trends, administer the website, diagnose problems on sites' servers, track users' movement, gather broad demographic information for aggregate use and to help improve the quality of the web pages. It may be your domain name or your IP address. None of this information is connected with Personally Identifiable Information.

Personally identifiable information:

Personally identifiable information is any information that personally identifies you. When you use our services and website, we ask you for personal details. The personal information we hold about you will depend on the services you request from us and the use you make of those services. However your personal information may include:

- your name, address and contact details;
- account name and account number held by financial institutions from which payments for services provided by us are made; and
- records of communication between you and Sequoia Financial Group Ltd and its related entities (including Morrison Securities Pty Ltd AFSL No. 241737) relating to services provided by us to you.

We may use any information we collect from you, or such other relevant documents, to

- a) assess your request for us to provide our services to you;
- b) provide our services to you; and
- c) comply with legislative and regulatory requirements including the Privacy Act 1988 (Cth).

You must notify us when any of the information provided by you changes.

We may disclose personal information to:

- a) our related bodies corporate, whether in Australia or overseas;
- b) our service providers (including marketing companies, data consultants and IT contractors);
- c) our distributors, suppliers, agents, contractors, and external advisers;
- d) government and other regulatory bodies and authorities whether in Australia or overseas;
- e) payment system operators; and
- f) other financial institutions and credit providers.

You have a right to access any personal information that we hold about you. Sometimes there may be a reason why access will not be possible. If that is the case, you will be told why. To find

out what kinds of personal information we may hold about you, or to request access to any personal information, please contact us.

Further details on privacy information will be in the Agreements that apply if you use our services as a client of intermediaries or as a wholesale direct client.

Privacy complaints

You can complain about breaches of your privacy in writing, either by e-mail, letter, or by phone to:

The Privacy Officer
Morrison Securities Pty Ltd
Level 7, 7-15 Macquarie Place
Sydney NSW 2000
Phone: 1300 363 766
e-mail: compliance@morrisonsecurities.com

Additional privacy information

If you want to obtain additional information on the Privacy regulations, you can visit the Office of the Australian Information Commissioner website at. <https://www.oaic.gov.au>